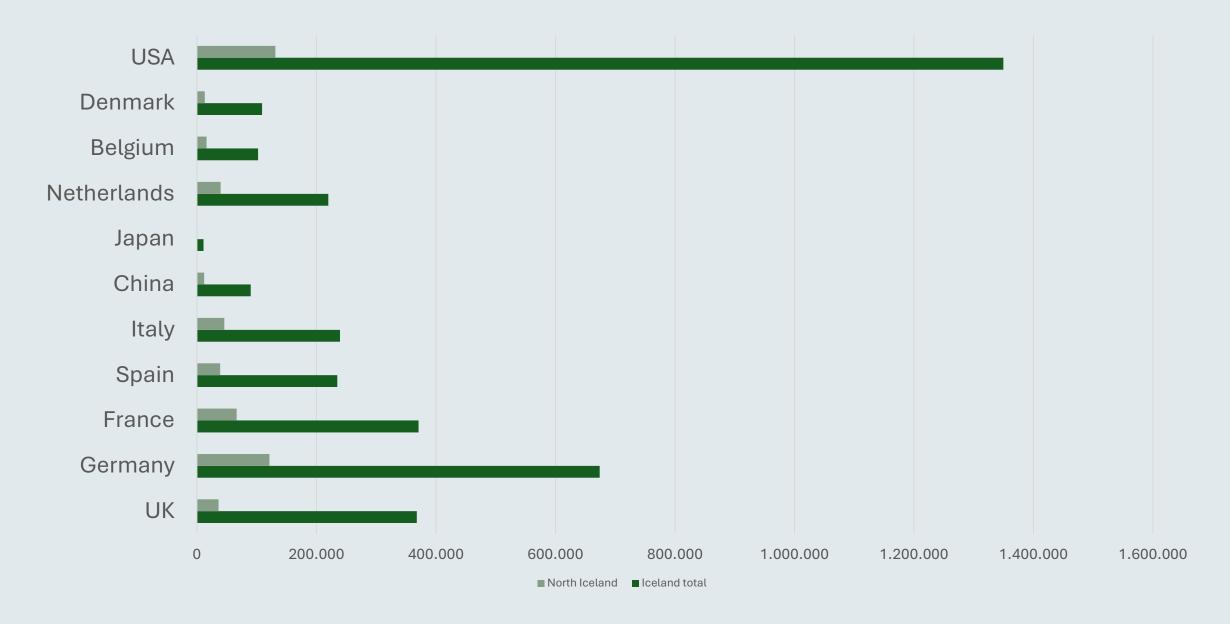
(North) Iceland

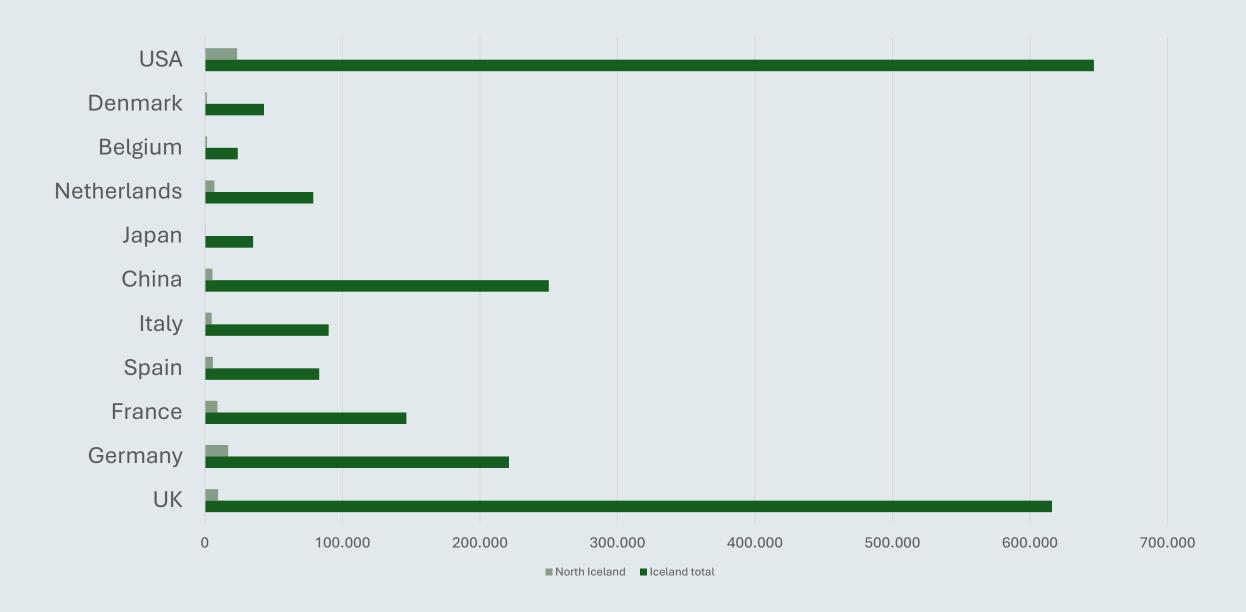


Wietse Dijkstra

Overnights Summer '23



Overnights Winter '22-'23



UK overnights

	Winter '22-23	Summer '23
Finnish Lapland	339.584	7.581
Northern Norway	56.076	38.465
North Iceland	9.533	36.129
Iceland total	615.923	368.036

German overnights

Winter '22-'23 '	'Summer '	23
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Finnish Lapland	173.023	64.119
Northern Norway	83.949	360.992
North Iceland	16.909	121.369
Iceland total	221.061	674.070

French overnights

Winter '22-'23	Summer	'23
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Finnish Lapland	223.511	16.925
Northern Norway	40.737	70.599
North Iceland	9.142	66.567
Iceland total	146.495	370.803

Dutch overnights

Winter '22-'23	Summer '23
	Sullille 23

Finnish Lapland	130.678	17.968
Northern Norway	20.503	67.974
North Iceland	6.942	39.608
Iceland total	78.842	219.977



Benchmarking room prices

	Winter '23-24	Winter '24-25
North Iceland vs Finnish Lapland	-10-15%	-15-20%
North Iceland vs Northern Norway	5%	0%

Benchmarking room prices

	Summer '24	Summer '25
North Iceland vs Finnish Lapland	+110-120%	+100-110%
North Iceland vs Northern Norway	+75-85%	+70-80%



STZ132

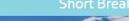
8 Day Complete North Iceland Adventure

Get the Best of North Iceland in a Week

Tuesdays & Saturdays ② 8 Day / 7 Nights

Price from

329,900 ISK per person





STZ115

4 / 5 Day Akureyri Local Highlights

City Break to the Capital of the North

Tuesdays & Saturdays ② 3/4 Nights (based on arrival day)

Price from

69,900 ISK

per person



STZ120

4/5 Day Akureyri Northern Lights & Goðafoss Waterfall

Winter Wonders Surrounded with Tranquility

Tuesdays & Thursdays ◆ 4/5 Days (depending on arrival day)

Price from

94.900 ISK per person

Short Break

STZ106

4/5 Day Lake Mývatn & Dettifoss Adventure

Explore the Mývatn Outback

② 4/5 Days (depending on arrival day)

Price from

149,900 ISK

per person

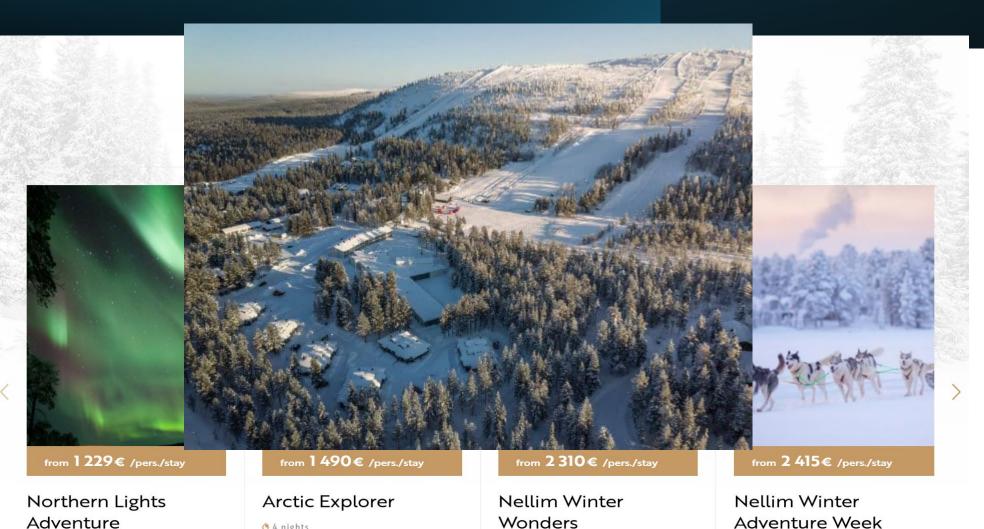
Activity tourism

3 nights

♥ NELLIM







6 6 nights

9 NELLIM

© 7 nights

♥ NELLIM

3 4 nights

♥ NELLIM

Investing in route / product development in the North is not just a regional concern

Long term strategy

North Iceland has unique potential for better tourism

Connectivity, sustainability and creativity

(North) Iceland

Wietse Dijkstra

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